OMB Control No. 2900-0012 Respondent Burden: 10 minutes Expiration Date: 1/31/2025

## Department of Veterans Affairs

## APPLICATION FOR CASH SURRENDER GOVERNMENT LIFE INSURANCE

PRIVACY ACT INFORMATION: No insurance deduction may be made unless a completed authorization has been received (38 CFR 8.8). The information requested is required to obtain or retain benefits and will be used by VA employees and your authorized representatives in the maintenance of Government insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA29, Veterans and Uniformed Services Personnel Programs of U.S. Government Life Insurance - VA, published in the Federal Register.

RESPONDENT BURDEN: We need this information to determine, establish, or verify your eligibility for VA Insurance benefits (38 U.S.C. 5902). Title 38 United States Code, allows us to ask for this information. We estimate that you will need an average of 10 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet page at <a href="https://www.reginfo.gov/public/do/PRASearch">www.reginfo.gov/public/do/PRASearch</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

numbers can be located on the OMB Internet page at <a href="https://www.suggestions.about">www.suggestions.about</a> this form.	/w.reginfo.gov/public/do/PRASearch. If desired, you	can call 1-800-82	27-1000 to ge	et information on where to send comments or				
1. FIRST-MIDDLE-LAST NAME (Type or print)			2. INSURANCE FILE NUMBER					
		F	F					
3. MAILING ADDRESS (Must be completed)		4. POLICY NUMBER (Include letter prefix)						
		5. DAYT	IME TELEF	PHONE NUMBER (Include Area Code)				
		6. SOCI/	AL SECURI	TY NUMBER				
7. I HEREBY SURRENDER MY: (Check approprie	ate box)							
BASIC INSURANCE POLICY BASIC INSURANCE AND PAID-UP ADDITIONS								
PAID-UP ADDITIONS ONLY  USE SURRENDER VALUE TO BUY REDUCED PAID-UP INSURANCE								
PARTIAL SURRENDER OF PAID-UP ADDITIONS (Amount of check) \$								
8. FUTURE DIVIDEND OPTION								
PAY TO ME IN CASH	APPLY TO PAY PREMIUMS IN ADVANCE	HOLD ON	I DIVIDEND	CREDIT				
APPLY TO PAY INDEBTEDNESS	APPLY TO BUY PAID-UP ADDITIONS	HOLD ON	HOLD ON DIVIDEND DEPOSIT					
□ NET CASH	NETLOLI	NETPUA	NETPUA					
NET OPTIONS: Dividend pays annual premium (NETCASH).	and remainder is used to reduce loan (NETLO	LI), buy additio	onal insuran	ice (NETPUA), or refunded to veteran				
I hereby surrender all my right, title and interest in the basic insurance policy and/or paid-up additions represented by the policy number shown in Item 4 for the purpose of obtaining the cash surrender value.								
9. FULL SIGNATURE OF INSURED (Do not print - Sign in ink)			10. DATE (MM/DD/YYYY)					
11. PAYMENT INFORMATION								
BY DIRECT DEPOSIT (Attaching a voided check helps ensure your information is clear.) (NOTE: The account must be in the name of the veteran. Direct Deposit will continue with all future payments to this account. You must notify us of any changes.) This will not change the deposit on VA Compensation or Pension payments.								
31 U.S.C. § 3332(e)-(j) mandates all federal payments, except IRS tax refunds, that are made by an agency be made by electronic funds transfer. The term federal payments include government life insurance benefits payments.								
A. NAME OF FINANCIAL INSTITUTION	B. TRANSIT/ROUTING NUMBER		C. DEPOSITOR ACCOUNT NUMBER					
D. TYPE OF DEPOSITOR ACCOUNT	The fastest and most secure way to sen	d your applicat	tion to VA	OR MAIL THE COMPLETED FORM TO:				
CHECKING SAVINGS	Insurance is to use our document upload service at <a href="https://insurance.va.gov/home/IDU">https://insurance.va.gov/home/IDU</a> .			Veterans Affairs P.O. Box 7327				
	Philadelphia, PA 19101							
PLEASE DO NOT RETURN YOUR POLICY WITH THIS APPLICATION								
QUESTIONS ABO	QUESTIONS ABOUT YOUR INSURANCE? CALL US TOLL-FREE AT 1-800-669-8477.							

OMB Control No. 2900-0012 Respondent Burden: 10 minutes Expiration Date: 1/31/2025

## Department of Veterans Affairs

## APPLICATION FOR POLICY LOAN GOVERNMENT LIFE INSURANCE

PRIVACY ACT INFORMATION: No insurance deduction may be made unless a completed authorization has been received (38 CFR 8.8). The information requested is required to obtain or retain benefits and will be used by VA employees and your authorized representatives in the maintenance of Government insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA29, Veterans and Uniformed Services Personnel Programs of U.S. Government Life Insurance - VA, published in the Federal Register.

RESPONDENT BURDEN: We need this information to determine, establish, or verify your eligibility for VA Insurance benefits (38 U.S.C. 5902). Title 38 United States Code, allows us to ask for this information. We estimate that you will need an average of 10 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet page at <a href="https://www.reginfo.gov/public/do/PRASearch">www.reginfo.gov/public/do/PRASearch</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

suggestions about this form.		•							
1. FIRST-MIDDLE-LAST NAME (Type or print)	2. INS	2. INSURANCE FILE NUMBER F							
3. MAILING ADDRESS (Must be completed)	4. SO	4. SOCIAL SECURITY NUMBER							
		5. DA	YTIME TELE	EPHONE NUMBER (	(Include Area Code)				
POLICY NUMBER(S) ON WHICH LOAN IS REQUESTED 7. A			MOUNT OF LOAN DESIRED (Check one)						
		MAXIMUM	LOAN [	\$	(AMOUNT)				
8. DO YOU WISH TO USE DIVIDENDS TO REDU	ICE THE LOAN?								
APPLY FUTURE DIVIDENDS TO PAY AN ANNUAL PREMIUM WITH THE REMAINING BALANCE APPLIED TO REDUCE THE LOAN  APPLY EXISTING DIVIDEND CREDIT/DEPOSIT TO REDUCE THE LOAN PRINCIPAL									
APPLY FUTURE DIVIDENDS TO REDUCE LO	DAN PRINCIPAL								
MILITARY RETIREMENT: \$ VA COMPENSATION			ON/PENSION: \$						
NOTE: Your VA compensation or pension or military retirement pay may be used to repay your loan. For more information, call the toll-free number below.									
IMPORTANT NOTICE									
All new policy loans have a variable interest rate with a minimum rate of 5% and a maximum rate of 12%. The interest rate may change October of each year. The rate is based on the interest for long term Treasury bonds. Interest is payable yearly on the anniversary date of the policy.									
9. FULL SIGNATURE OF INSURED (Do not print - Sign in ink)			10. DATE (MM/DD/YYYY)						
11. PAYMENT INFORMATION									
BY DIRECT DEPOSIT (Attaching a voided check helps ensure your information is clear.)  (NOTE: The account must be in the name of the veteran. Direct Deposit will continue with all future payments to this account. You must notify us of any changes.) This will not change the deposit on VA Compensation or Pension payments.									
31 U.S.C. § 3332 mandates all federal payments, except IRS tax refunds, that are made by an agency be made by electronic funds transfer. The term federal payments include government life insurance benefits payments.									
A. NAME OF FINANCIAL INSTITUTION	B. TRANSIT/ROUTING NUMBER		C. DEPOSITOR ACCOUNT NUMBER						
D. TYPE OF DEPOSITOR ACCOUNT	The fastest and most secure way to		ation to VA						
CHECKING SAVINGS	Insurance is to use our document upload service at <a href="https://insurance.va.gov/home/IDU">https://insurance.va.gov/home/IDU</a> .			Veterans Affairs P.O. Box 7327 Philadelphia, PA 19101					
PLEASE DO NOT RETURN YOUR POLICY WITH THIS APPLICATION									
OUESTIONS ABOUT YOUR INSURANCE? CALL US TOLL-FREE AT 1-800-669-8477.									